

IHSG	7,906
Change (%)	-0.27%
Net Foreign	2.38 T
Support	7850
Resistance	7950

Sectoral	Last	
IDX:IDXBASIC	1,621.6	-1.43%
IDX:IDXCYCLIC	816.1	-0.56%
IDX:IDXENERGY	3,120.6	2.46%
IDX:IDXFINANCE	1,478.3	-0.69%
IDX:IDXHEALTH	1,726.1	1.45%
IDX:IDXNONCYC	716.4	-0.61%
IDX:IDXINDUST	1,198.6	1.13%
IDX:IDXINFRA	1,911.1	-0.48%
IDX:IDXPROPERT	859.2	-1.38%
IDX:IDXTECHNO	10,504.1	0.44%
IDX:IDXTRANS	1,587.9	-0.52%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	45,418	0.30%
S&P 500	6,466	0.41%
NASDAQ Composite	21,544	0.44%
FTSE 100	9,266	-0.60%
DAX PERFORMANCE-INDEX	24,153	-0.50%
IHSG	7,906	-0.27%
HANG SENG INDEX	25,626	0.40%
Nikkei 225	42,344	-0.12%

Indikator	Tingkat
GDP Growth Rate	4.04 percent
GDP Annual Growth Rate	5.12 percent
Unemployment Rate	4.76 percent
Inflation Rate	2.37 percent
Inflation Rate MoM	0.3 percent
Interest Rate	5 percent
Balance of Trade	4106 USD Million
Current Account	-3014 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	11.7 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Semester I-2025, Grup Lippo (LPLI) Catat Laba Terbang 217 Persen
- Kontrak Baru WIKA Rp4,78 Triliun Dominan Industri Penunjang Konstruksi
- Gozco Plantations (GZCO) Umumkan Buyback Saham
- CSAP Sebut Direktur Borong 3,12 Juta Saham Harga Pasar
- BRI Kucurkan Rp1.137T untuk UMKM, Ekonomi Grassroot Terdongkrak!

NEWS MARKET
Inflow Asing Jumbo Pasca MSCI, Pasar RI Hadapi Tantangan Baru
Setelah euforia rebalancing MSCI, pasar keuangan RI kini berhadapan dengan realitas: potensi inflow menurun, IHSG rentan koreksi, serta ketidakpastian global meningkat akibat ancaman Trump terhadap China. Sentimen domestik (pemangkasan bunga LPS, kebijakan IKN, dan Patriot Bond) bisa jadi penopang, namun arah rupiah dan IHSG tetap sangat dipengaruhi dinamika eksternal.
* *Dampak Rebalancing MSCI*
* Volume transaksi rekor *56,64 miliar saham*, nilai transaksi tembus *Rp45,8 triliun*, tertinggi tahun ini.
* Asing catat net buy *Rp2,3 triliun*, terbesar sejak Mei 2028.
* Namun IHSG justru ditutup negatif → risiko penurunan kembali besar pasca euforia cut-off MSCI.
* *LPS Pangkas Bunga Penjaminan*
* Tingkat bunga penjaminan rupiah turun *25 bps jadi 3,75%*.
* Valas tetap 2,25%, BPR turun jadi 6,25%.
* LPS sebut langkah ini untuk mendukung suku bunga kredit lebih kompetitif dan menjaga likuiditas longgar.
* *Kementerian PU Hentikan Pembangunan IKN Mulai 2026*
* Pembangunan IKN dilanjutkan oleh *Otorita IKN (OIKN)*.
* Proyek multi-years kontrak ditargetkan selesai paling lambat 2026.
* Kelanjutan proyek akan ditopang anggaran Rp48,8 triliun era Prabowo 2025–2029.
* Respon swasta akan jadi kunci, mengingat banyak konglomerat sudah melakukan groundbreaking (Astra, Sinarmas, Djarum, Barito, dsb).
* *Danantara Luncurkan Patriot Bond*
* Target dana *Rp50 triliun* untuk proyek waste-to-energy.
* Skema partisipasi sukarela, mirip instrumen pembiayaan di Jepang & AS.
* Diharapkan jadi sumber pendanaan stabil sekaligus instrumen investasi aman bagi swasta nasional.
* *Trump Ancam China Lagi*
* Trump ancam tarif impor hingga *200%* jika ekspor magnet tanah jarang dibatasi.
* AS bergantung pada pasokan magnet China (90% supply global), vital untuk sektor otomotif, elektronik, energi terbarukan, & pertahanan.
* Potensi tensi dagang baru bisa picu gejolak pasar global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,555	Buy on Weakness	1,585	1,630	1,505	, entry level: 1505-1555
BTPS	1,435	Speculative Buy	1,460	1,505	1,390	, entry level: 1400-1435
GOTO	61	Speculative Buy	62	64	59	, entry level: 60-61
CTRA	1,070	Sell on Strength	1,090	1,120	1,035	
BREN	8,900	Sell on Strength	9,075	9,325	8,625	

NET FOREIGN BUY / SELL



Wednesday, August 27, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMMN	8,075	-5.0%	2,295.41 B	10					AMMN	8,075	79%	4,500		11,225	-28%
2 CUAN	1,700	4.3%	708.72 B	6					CUAN	1,700	259%	473		1,795	-5%
3 TOBA	1,350	17.9%	223.57 B	4					TOBA	1,350	400%	270		1,410	-4%
4 AADI	7,275	6.6%	194.77 B	1					AADI	7,275	30%	5,575		11,375	-36%
5 BBRI	4,170	-1.0%	157.19 B	13					BBRI	4,170	24%	3,360		5,575	-25%
6 DSSA	90,575	13.4%	132.89 B	2					DSSA	90,575	199%	30,300		97,000	-7%
7 PTRO	4,010	0.3%	105.21 B	1					PTRO	4,010	358%	875		4,560	-12%
8 BRMS	478	-1.7%	94.81 B	7					BRMS	478	212%	153		520	-8%
9 FILM	3,190	-14.9%	93.40 B	7					FILM	3,190	131%	1,380		4,674	-32%
10 KPIG	216	11.9%	45.28 B	3					KPIG	216	170%	80		250	-14%
11 BUMI	112	0.0%	42.09 B	3					BUMI	112	60%	70		176	-36%
12 ASII	5,625	-2.2%	34.22 B	7					ASII	5,625	29%	4,370		5,775	-3%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BBKA	8,250	-2.7%	(1,408.29 B)	3					BBKA	8,250	13%	7,275		10,950	-25%
2 ADRO	1,735	-0.3%	(578.75 B)	7					ADRO	1,735	8%	1,600		4,300	-60%
3 PNLF	264	-5.0%	(94.65 B)	2					PNLF	264	6%	248		520	-49%
4 MBMA	410	-1.4%	(77.32 B)	1					MBMA	410	72%	238		615	-33%
5 BRPT	2,180	-4.0%	(73.50 B)	1					BRPT	2,180	273%	585		2,850	-24%
6 PGEO	1,555	8.0%	(64.80 B)	4					PGEO	1,555	122%	700		1,855	-16%
7 EMTK	1,360	-1.5%	(41.27 B)	2					EMTK	1,360	249%	390		1,435	-5%
8 PANI	15,125	-5.6%	(36.09 B)	2					PANI	15,125	161%	5,800		19,650	-23%
9 CBDK	6,525	-4.7%	(33.54 B)	1					CBDK	6,525	52%	4,300		11,450	-43%
10 UNTR	24,600	-2.5%	(29.91 B)	3					UNTR	24,600	23%	20,025		28,500	-14%
11 CPIN	4,430	-1.1%	(21.69 B)	17					CPIN	4,430	14%	3,900		5,300	-16%
12 AMRT	2,280	0.0%	(21.48 B)	3					AMRT	2,280	32%	1,730		3,650	-38%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, August 27, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	DSSA	90,575	13.4%			
2	BMRI	4,900	-1.0%			
3	BBRI	4,170	-1.0%			
4	CUAN	1,700	4.3%			
5	TLKM	3,260	-1.5%			
6	BRMS	478	-1.7%			
7	BREN	8,875	-0.6%			
8	ASII	5,625	-2.2%			
9	PTRO	4,010	0.3%			
10	BBNI	4,540	2.0%			
11	RATU	6,625	0.4%			
12	AADI	7,275	6.6%			
13	BWPT	159	0.0%			
14	UNTR	24,600	-2.5%			
15	UNVR	1,790	0.9%			
16	EXCL	2,960	1.0%			
17	TAPG	1,450	-4.3%			
18	FUTR	184	9.5%			
19	KPIG	216	11.9%			
20	ARTO	2,270	-0.9%			
21	BULL	156	1.3%			
22	MAPI	1,320	-2.6%			
23	LSIP	1,380	-1.1%			
24	HEAL	1,735	4.2%			
25	BSDE	995	3.7%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
DSSA	90,575	199%	30,300	▼	97,000	-7%
BMRI	4,900	15%	4,250	▼	7,550	-35%
BBRI	4,170	24%	3,360	▼	5,575	-25%
CUAN	1,700	259%	473	▼	1,795	-5%
TLKM	3,260	59%	2,050	▼	3,490	-7%
BRMS	478	212%	153	▼	520	-8%
BREN	8,875	113%	4,170	▼	12,100	-27%
ASII	5,625	29%	4,370	▼	5,775	-3%
PTRO	4,010	358%	875	▼	4,560	-12%
BBNI	4,540	26%	3,610	▼	5,850	-22%
RATU	6,625	362%	1,435	▼	9,900	-33%
AADI	7,275	30%	5,575	▼	11,375	-36%
BWPT	159	218%	50	▼	172	-8%
UNTR	24,600	23%	20,025	▼	28,500	-14%
UNVR	1,790	82%	985	▼	2,440	-27%
EXCL	2,960	44%	2,060	▼	3,090	-4%
TAPG	1,450	113%	680	▼	1,585	-9%
FUTR	184	736%	22	▼	191	-4%
KPIG	216	170%	80	▼	250	-14%
ARTO	2,270	85%	1,225	▼	3,220	-30%
BULL	156	53%	102	▼	184	-15%
MAPI	1,320	23%	1,075	▼	1,890	-30%
LSIP	1,380	59%	870	▼	1,475	-6%
HEAL	1,735	89%	920	▼	1,775	-2%
BSDE	995	42%	700	▼	1,340	-26%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Wednesday, August 27, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	450	454	460	466	468	ACES	0.00%	10	-41.8%	8%	426	▼	950	-52%	
ADMR	970	985	1,015	1,045	1,060	ADMR	0.50%	7	-15.4%	45%	700	▼	1,585	-36%	
ADRO	1,640	1,675	1,735	1,805	1,835	ADRO	-0.29%	3	-28.6%	8%	1,600	▼	4,300	-60%	
AKRA	1,165	1,195	1,225	1,285	1,300	AKRA	-2.00%	10	9.4%	38%	890	▼	1,650	-26%	
AMMN	7,225	7,650	8,075	8,900	9,100	AMMN	-5.00%	2,746	-4.7%	79%	4,500	▼	11,225	-28%	
AMRT	2,150	2,180	2,280	2,340	2,390	AMRT	0.00%	29	-20.0%	32%	1,730	▼	3,650	-38%	
ANTM	2,820	2,850	2,880	2,930	2,940	ANTM	0.35%	12	88.9%	121%	1,305	▼	3,660	-21%	
ARTO	2,180	2,210	2,270	2,330	2,360	ARTO	-0.87%	156	-6.6%	85%	1,225	▼	3,220	-30%	
ASII	5,225	5,350	5,625	5,850	5,975	ASII	-2.17%	7	14.8%	29%	4,370	▼	5,775	-3%	
BBCA	7,950	8,100	8,250	8,550	8,625	BBCA	-2.65%	18	-14.7%	13%	7,275	▼	10,950	-25%	
BBNI	4,250	4,310	4,540	4,650	4,760	BBNI	2.02%	8	4.4%	26%	3,610	▼	5,850	-22%	
BBRI	4,100	4,130	4,170	4,230	4,250	BBRI	-0.95%	11	2.2%	24%	3,360	▼	5,575	-25%	
BBTN	1,205	1,230	1,260	1,310	1,325	BBTN	-3.08%	6	10.5%	67%	755	▼	1,545	-18%	
BMRI	4,760	4,810	4,900	4,990	5,025	BMRI	-1.01%	8	-14.0%	15%	4,250	▼	7,550	-35%	
BRIS	2,710	2,720	2,760	2,780	2,800	BRIS	0.36%	18	1.1%	38%	2,000	▼	3,350	-18%	
BRPT	1,925	2,010	2,180	2,350	2,430	BRPT	-3.96%	22	137.0%	273%	585	▼	2,850	-24%	
CPIN	4,320	4,370	4,430	4,530	4,560	CPIN	-1.12%	20	-6.9%	14%	3,900	▼	5,300	-16%	
CTRA	1,005	1,035	1,070	1,125	1,140	CTRA	0.47%	9	9.2%	65%	650	▼	1,430	-25%	
ESSA	550	560	575	590	595	ESSA	0.00%	15	-29.0%	13%	510	▼	1,010	-43%	
EXCL	2,860	2,880	2,960	3,000	3,040	EXCL	1.02%	23	31.6%	44%	2,060	▼	3,090	-4%	
GOTO	57	58	61	62	63	GOTO	1.67%	#N/A	-12.9%	22%	50	▼	89	-31%	
ICBP	9,100	9,225	9,375	9,625	9,700	ICBP	-1.32%	12	-17.6%	0%	9,350	▼	12,875	-27%	
INCO	3,450	3,530	3,620	3,770	3,810	INCO	-1.90%	50	0.0%	98%	1,825	▼	4,430	-18%	
INDF	7,500	7,550	7,800	7,900	8,025	INDF	1.30%	6	1.3%	20%	6,525	▼	8,825	-12%	
INKP	7,375	7,500	7,650	7,900	7,975	INKP	-2.55%	8	12.5%	81%	4,220	▼	9,000	-15%	
ISAT	2,020	2,040	2,080	2,120	2,140	ISAT	0.97%	15	-16.1%	68%	1,240	▼	2,838	-27%	
ITMG	22,175	22,275	22,375	22,575	22,625	ITMG	-0.11%	5	-16.2%	5%	21,400	▼	28,650	-22%	
JPFA	1,570	1,585	1,605	1,635	1,645	JPFA	-0.62%	7	-17.3%	13%	1,415	▼	2,230	-28%	
JSMR	3,330	3,360	3,420	3,480	3,510	JSMR	-0.29%	6	-21.0%	4%	3,290	▼	5,500	-38%	
KLBF	1,220	1,240	1,290	1,330	1,355	KLBF	-0.77%	17	-5.1%	31%	985	▼	1,795	-28%	
MAPA	615	630	650	680	690	MAPA	-0.76%	13	-39.3%	29%	505	▼	1,175	-45%	
MAPI	1,255	1,285	1,320	1,375	1,390	MAPI	-2.58%	12	-6.4%	23%	1,075	▼	1,890	-30%	
MBMA	390	398	410	426	432	MBMA	-1.44%	179	-10.5%	72%	238	▼	615	-33%	
MDKA	2,150	2,190	2,230	2,310	2,330	MDKA	-1.33%	#N/A	38.1%	114%	1,040	▼	2,780	-20%	
MEDC	1,185	1,205	1,225	1,265	1,275	MEDC	-1.21%	9	11.4%	40%	875	▼	1,540	-20%	
PGAS	1,645	1,665	1,705	1,745	1,765	PGAS	-0.87%	9	7.2%	20%	1,425	▼	1,895	-10%	
PGEO	1,290	1,360	1,555	1,690	1,785	PGEO	7.99%	28	66.3%	122%	700	▼	1,855	-16%	
PTBA	2,350	2,380	2,500	2,560	2,620	PTBA	3.31%	7	-9.1%	11%	2,250	▼	3,180	-21%	
SIDO	515	525	535	555	560	SIDO	-1.83%	14	-9.3%	11%	480	▼	710	-25%	
SMGR	2,670	2,710	2,770	2,850	2,880	SMGR	-1.42%	72	-15.8%	34%	2,070	▼	4,650	-40%	
SMRA	428	444	464	496	505	SMRA	-2.11%	7	-5.3%	36%	340	▼	730	-36%	
TLKM	3,130	3,180	3,260	3,360	3,400	TLKM	-1.51%	14	20.3%	59%	2,050	▼	3,490	-7%	
TOWR	545	590	635	720	740	TOWR	-7.30%	9	-3.1%	44%	442	▼	885	-28%	
UNTR	22,975	23,725	24,600	26,075	26,500	UNTR	-2.48%	5	-8.1%	23%	20,025	▼	28,500	-14%	
UNVR	1,710	1,730	1,790	1,830	1,860	UNVR	0.85%	22	-5.0%	82%	985	▼	2,440	-27%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, August 27, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	BRPT	2,180	-3.96%	22	BRPT		136.96%		BRPT	2,180	273%	585		2,850	-24%
	ANTM	2,880	0.35%	12	ANTM		88.85%		ANTM	2,880	121%	1,305		3,660	-21%
	PGEO	1,555	7.99%	28	PGEO		66.31%		PGEO	1,555	122%	700		1,855	-16%
	MDKA	2,230	-1.33%		MDKA		38.08%		MDKA	2,230	114%	1,040		2,780	-20%
	EXCL	2,960	1.02%	23	EXCL		31.56%		EXCL	2,960	44%	2,060		3,090	-4%
	TLKM	3,260	-1.51%	14	TLKM		20.30%		TLKM	3,260	59%	2,050		3,490	-7%
	ASII	5,625	-2.17%	7	ASII		14.80%		ASII	5,625	29%	4,370		5,775	-3%
	INKP	7,650	-2.55%	8	INKP		12.50%		INKP	7,650	81%	4,220		9,000	-15%
	MEDC	1,225	-1.21%	9	MEDC		11.36%		MEDC	1,225	40%	875		1,540	-20%
	BBTN	1,260	-3.08%	6	BBTN		10.53%		BBTN	1,260	67%	755		1,545	-18%
	AKRA	1,225	-2.00%	10	AKRA		9.38%		AKRA	1,225	38%	890		1,650	-26%
	CTRA	1,070	0.47%	9	CTRA		9.18%		CTRA	1,070	65%	650		1,430	-25%
	PGAS	1,705	-0.87%	9	PGAS		7.23%		PGAS	1,705	20%	1,425		1,895	-10%
	BBNI	4,540	2.02%	8	BBNI		4.37%		BBNI	4,540	26%	3,610		5,850	-22%
	BBRI	4,170	-0.95%	11	BBRI		2.21%		BBRI	4,170	24%	3,360		5,575	-25%
	INDF	7,800	1.30%	6	INDF		1.30%		INDF	7,800	20%	6,525		8,825	-12%
	BRIS	2,760	0.36%	18	BRIS		1.10%		BRIS	2,760	38%	2,000		3,350	-18%
	INCO	3,620	-1.90%	50	INCO		0.00%		INCO	3,620	98%	1,825		4,430	-18%
	TOWR	635	-7.30%	9	TOWR		-3.05%		TOWR	635	44%	442		885	-28%
	AMMN	8,075	-5.00%	2,746	AMMN		-4.72%		AMMN	8,075	79%	4,500		11,225	-28%
	UNVR	1,790	0.85%	22	UNVR		-5.04%		UNVR	1,790	82%	985		2,440	-27%
	KLBF	1,290	-0.77%	17	KLBF		-5.15%		KLBF	1,290	31%	985		1,795	-28%
	SMRA	464	-2.11%	7	SMRA		-5.31%		SMRA	464	36%	340		730	-36%
	MAPI	1,320	-2.58%	12	MAPI		-6.38%		MAPI	1,320	23%	1,075		1,890	-30%
	ARTO	2,270	-0.87%	156	ARTO		-6.58%		ARTO	2,270	85%	1,225		3,220	-30%
	CPIN	4,430	-1.12%	20	CPIN		-6.93%		CPIN	4,430	14%	3,900		5,300	-16%
	UNTR	24,600	-2.48%	5	UNTR		-8.12%		UNTR	24,600	23%	20,025		28,500	-14%
	PTBA	2,500	3.31%	7	PTBA		-9.09%		PTBA	2,500	11%	2,250		3,180	-21%
	SIDO	535	-1.83%	14	SIDO		-9.32%		SIDO	535	11%	480		710	-25%
	MBMA	410	-1.44%	179	MBMA		-10.48%		MBMA	410	72%	238		615	-33%
	GOTO	61	1.67%		GOTO		-12.86%		GOTO	61	22%	50		89	-31%
	BMRI	4,900	-1.01%	8	BMRI		-14.04%		BMRI	4,900	15%	4,250		7,550	-35%
	BBCA	8,250	-2.65%	18	BBCA		-14.73%		BBCA	8,250	13%	7,275		10,950	-25%
	ADMR	1,015	0.50%	7	ADMR		-15.42%		ADMR	1,015	45%	700		1,585	-36%
	SMGR	2,770	-1.42%	72	SMGR		-15.81%		SMGR	2,770	34%	2,070		4,650	-40%
	ISAT	2,080	0.97%	15	ISAT		-16.13%		ISAT	2,080	68%	1,240		2,838	-27%
	ITMG	22,375	-0.11%	5	ITMG		-16.20%		ITMG	22,375	5%	21,400		28,650	-22%
	JPFA	1,605	-0.62%	7	JPFA		-17.27%		JPFA	1,605	13%	1,415		2,230	-28%
	ICBP	9,375	-1.32%	12	ICBP		-17.58%		ICBP	9,375	0%	9,350		12,875	-27%
	AMRT	2,280	0.00%	29	AMRT		-20.00%		AMRT	2,280	32%	1,730		3,650	-38%
	JSMR	3,420	-0.29%	6	JSMR		-21.02%		JSMR	3,420	4%	3,290		5,500	-38%
	ADRO	1,735	-0.29%	3	ADRO		-28.60%		ADRO	1,735	8%	1,600		4,300	-60%
	ESSA	575	0.00%	15	ESSA		-29.01%		ESSA	575	13%	510		1,010	-43%
	MAPA	650	-0.76%	13	MAPA		-39.25%		MAPA	650	29%	505		1,175	-45%
	ACES	460	0.00%	10	ACES		-41.77%		ACES	460	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

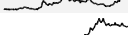
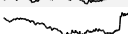
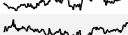
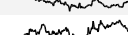
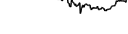
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

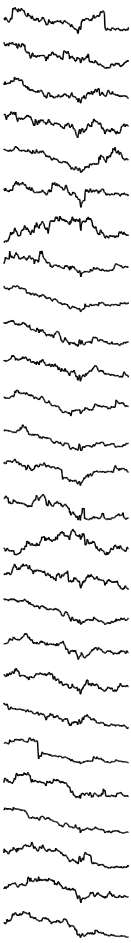
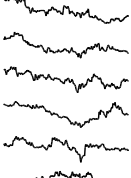
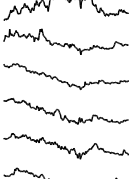
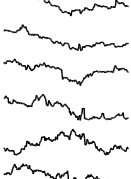
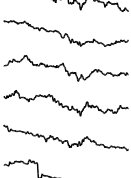
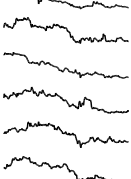
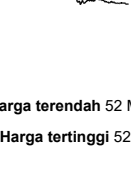
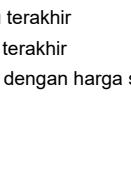
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 27, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
EMTK	1,360	-1.45%	15	EMTK		176.42%	EMTK	1,360	249%	390		1,435	-5%		
ENRG	570	-2.56%	11	ENRG		147.83%	ENRG	570	285%	148		655	-13%		
BRPT	2,180	-3.96%	22	BRPT		136.96%	BRPT	2,180	273%	585		2,850	-24%		
SCMA	338	0.60%	36	SCMA		102.40%	SCMA	338	186%	118		356	-5%		
ANTM	2,880	0.35%	12	ANTM		88.85%	ANTM	2,880	121%	1,305		3,660	-21%		
PGEO	1,555	7.99%	28	PGEO		66.31%	PGEO	1,555	122%	700		1,855	-16%		
BTPS	1,435	0.00%	10	BTPS		55.14%	BTPS	1,435	79%	800		1,630	-12%		
BUKA	180	-1.64%		BUKA		44.00%	BUKA	180	62%	111		189	-5%		
BRMS	478	-1.65%	108	BRMS		38.15%	BRMS	478	212%	153		520	-8%		
MDKA	2,230	-1.33%		MDKA		38.08%	MDKA	2,230	114%	1,040		2,780	-20%		
ASSA	925	0.54%	11	ASSA		34.06%	ASSA	925	105%	452		1,010	-8%		
EXCL	2,960	1.02%	23	EXCL		31.56%	EXCL	2,960	44%	2,060		3,090	-4%		
NCKL	990	-2.46%	8	NCKL		31.13%	NCKL	990	87%	530		1,065	-7%		
PTPP	406	0.00%	8	PTPP		20.83%	PTPP	406	88%	216		525	-23%		
TKIM	7,200	1.05%	8	TKIM		20.50%	TKIM	7,200	62%	4,450		7,725	-7%		
TLKM	3,260	-1.51%	14	TLKM		20.30%	TLKM	3,260	59%	2,050		3,490	-7%		
ELSA	505	-1.94%	6	ELSA		16.90%	ELSA	505	40%	360		550	-8%		
ASII	5,625	-2.17%	7	ASII		14.80%	ASII	5,625	29%	4,370		5,775	-3%		
INKP	7,650	-2.55%	8	INKP		12.50%	INKP	7,650	81%	4,220		9,000	-15%		
MEDC	1,225	-1.21%	9	MEDC		11.36%	MEDC	1,225	40%	875		1,540	-20%		
BBTN	1,260	-3.08%	6	BBTN		10.53%	BBTN	1,260	67%	755		1,545	-18%		
ERAA	446	-1.76%	7	ERAA		10.40%	ERAA	446	43%	312		590	-24%		
AKRA	1,225	-2.00%	10	AKRA		9.38%	AKRA	1,225	38%	890		1,650	-26%		
CTRA	1,070	0.47%	9	CTRA		9.18%	CTRA	1,070	65%	650		1,430	-25%		
PGAS	1,705	-0.87%	9	PGAS		7.23%	PGAS	1,705	20%	1,425		1,895	-10%		
NISP	1,400	0.00%	6	NISP		6.46%	NISP	1,400	17%	1,195		1,440	-3%		
HEAL	1,735	4.20%	63	HEAL		6.44%	HEAL	1,735	89%	920		1,775	-2%		
AUTO	2,440	-1.61%	6	AUTO		6.09%	AUTO	2,440	37%	1,775		2,620	-7%		
AVIA	424	0.00%	16	AVIA		6.00%	AVIA	424	26%	336		520	-18%		
BSDE	995	3.65%	6	BSDE		5.29%	BSDE	995	42%	700		1,340	-26%		
BBNI	4,540	2.02%	8	BBNI		4.37%	BBNI	4,540	26%	3,610		5,850	-22%		
BBRI	4,170	-0.95%	11	BBRI		2.21%	BBRI	4,170	24%	3,360		5,575	-25%		
INDF	7,800	1.30%	6	INDF		1.30%	INDF	7,800	20%	6,525		8,825	-12%		
BRIS	2,760	0.36%	18	BRIS		1.10%	BRIS	2,760	38%	2,000		3,350	-18%		
INCO	3,620	-1.90%	50	INCO		0.00%	INCO	3,620	98%	1,825		4,430	-18%		
BNGA	1,725	-0.29%	6	BNGA		-0.29%	BNGA	1,725	11%	1,550		2,020	-15%		
MPMX	960	0.00%	8	MPMX		-2.54%	MPMX	960	4%	920		1,115	-14%		
TOWR	635	-7.30%	9	TOWR		-3.05%	TOWR	635	44%	442		885	-28%		
PWON	384	-1.03%	8	PWON		-3.52%	PWON	384	26%	304		530	-28%		
MNCN	266	-0.75%	4	MNCN		-3.62%	MNCN	266	21%	220		352	-24%		
INTP	7,075	3.28%	11	INTP		-4.39%	INTP	7,075	65%	4,290		7,950	-11%		
AMMN	8,075	-5.00%	2,746	AMMN		-4.72%	AMMN	8,075	79%	4,500		11,225	-28%		
UNVR	1,790	0.85%	22	UNVR		-5.04%	UNVR	1,790	82%	985		2,440	-27%		
KLBF	1,290	-0.77%	17	KLBF		-5.15%	KLBF	1,290	31%	985		1,795	-28%		
SMRA	464	-2.11%	7	SMRA		-5.31%	SMRA	464	36%	340		730	-36%		
PANI	15,125	-5.62%	405	PANI		-5.47%	PANI	15,125	161%	5,800		19,650	-23%		
MTEL	605	1.68%	23	MTEL		-6.20%	MTEL	605	24%	488		695	-13%		
MAPI	1,320	-2.58%	12	MAPI		-6.38%	MAPI	1,320	23%	1,075		1,890	-30%		
ARTO	2,270	-0.87%	156	ARTO		-6.58%	ARTO	2,270	85%	1,225		3,220	-30%		
CPIN	4,430	-1.12%	20	CPIN		-6.93%	CPIN	4,430	14%	3,900		5,300	-16%		
GJTL	1,030	-0.48%	3	GJTL		-8.04%	GJTL	1,030	17%	880		1,390	-26%		
TBIG	1,930	0.00%	30	TBIG		-8.10%	TBIG	1,930	12%	1,720		2,310	-16%		
UNTR	24,600	-2.48%	5	UNTR		-8.12%	UNTR	24,600	23%	20,025		28,500	-14%		

57	PTBA	2,500	3.31%	7	PTBA		-9.09%	PTBA	2,500	11%	2,250		3,180	-21%
	SIDO	535	-1.83%	14	SIDO		-9.32%	SIDO	535	11%	480		710	-25%
67	MIKA	2,300	-1.29%	27	MIKA		-9.45%	MIKA	2,300	11%	2,070		3,310	-31%
	BFIN	855	0.00%	8	BFIN		-9.52%	BFIN	855	23%	695		1,060	-19%
26	MBMA	410	-1.44%	179	MBMA		-10.48%	MBMA	410	72%	238		615	-33%
	INDY	1,335	2.69%		INDY		-10.70%	INDY	1,335	48%	905		1,825	-27%
46	GOTO	61	1.67%		GOTO		-12.86%	GOTO	61	22%	50		89	-31%
	SRTG	1,820	0.28%	7	SRTG		-12.92%	SRTG	1,820	52%	1,200		2,880	-37%
41	HRUM	900	5.26%	15	HRUM		-13.04%	HRUM	900	54%	585		1,480	-39%
	BMRI	4,900	-1.01%	8	BMRI		-14.04%	BMRI	4,900	15%	4,250		7,550	-35%
16	BBCA	8,250	-2.65%	18	BBCA		-14.73%	BBCA	8,250	13%	7,275		10,950	-25%
	ADMR	1,015	0.50%	7	ADMR		-15.42%	ADMR	1,015	45%	700		1,585	-36%
51	SMGR	2,770	-1.42%	72	SMGR		-15.81%	SMGR	2,770	34%	2,070		4,650	-40%
	ISAT	2,080	0.97%	15	ISAT		-16.13%	ISAT	2,080	68%	1,240		2,838	-27%
25	ITMG	22,375	-0.11%	5	ITMG		-16.20%	ITMG	22,375	5%	21,400		28,650	-22%
	JPFA	1,605	-0.62%	7	JPFA		-17.27%	JPFA	1,605	13%	1,415		2,230	-28%
20	ICBP	9,375	-1.32%	12	ICBP		-17.58%	ICBP	9,375	0%	9,350		12,875	-27%
	BMTR	149	1.36%	5	BMTR		-18.58%	BMTR	149	26%	118		238	-37%
56	AMRT	2,280	0.00%	29	AMRT		-20.00%	AMRT	2,280	32%	1,730		3,650	-38%
	MYOR	2,200	0.00%	20	MYOR		-20.86%	MYOR	2,200	21%	1,820		3,010	-27%
21	JSMR	3,420	-0.29%	6	JSMR		-21.02%	JSMR	3,420	4%	3,290		5,500	-38%
	ADRO	1,735	-0.29%	3	ADRO		-28.60%	ADRO	1,735	8%	1,600		4,300	-60%
14	ESSA	575	0.00%	15	ESSA		-29.01%	ESSA	575	13%	510		1,010	-43%
	GGRM	8,775	-1.13%	98	GGRM		-33.90%	GGRM	8,775	4%	8,425		17,200	-49%
5	PNLF	264	-5.04%	5	PNLF		-38.60%	PNLF	264	6%	248		520	-49%
	MAPA	650	-0.76%	13	MAPA		-39.25%	MAPA	650	29%	505		1,175	-45%
80	ACES	460	0.00%	10	ACES		-41.77%	ACES	460	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PGEO 1,555 (7.9%)
PTBA 2,500 (3.3%)
BBNI 4,540 (2%)
GOTO 61 (1.6%)
INDF 7,800 (1.2%)

Top Volume

GOTO 61 (73.9 Mn Lot)
ADRO 1,735 (9.5 Mn Lot)
MBMA 410 (6.8 Mn Lot)
AMMN 8,075 (6.6 Mn Lot)
BBCA 8,250 (3.2 Mn Lot)

Top Frekuensi

BBCA 8,250 (86k x)
PGEO 1,555 (37k x)
BRPT 2,180 (34k x)
ADRO 1,735 (32k x)
AMMN 8,075 (21k x)

Top Loser

TOWR 635 (-7.2%)
AMMN 8,075 (-5%)
BRPT 2,180 (-3.9%)
BBTN 1,260 (-3%)
BBCA 8,250 (-2.6%)

Top Value

AMMN 8,075 (5366 IDR Bn)
BBCA 8,250 (2711.8 IDR Bn)
ADRO 1,735 (1664.7 IDR Bn)
BMRI 4,900 (1512.5 IDR Bn)
BBRI 4,170 (1117 IDR Bn)

All Stock Performance

Top Gainer

DFAM 86 (34.3%)
JARR 1,335 (24.7%)
OASA 256 (24.2%)
JECC 1,610 (21%)
RELI 805 (18.3%)

Top Volume

GOTO 61 (73.9 Mn Lot)
BBKP 82 (41.4 Mn Lot)
KPIG 216 (19 Mn Lot)
BRMS 478 (18.5 Mn Lot)
CUAN 1,700 (15.6 Mn Lot)

Top Frekuensi

TOBA 1,350 (117k x)
BBCA 8,250 (86k x)
BBKP 82 (71k x)
CUAN 1,700 (54k x)
PANI 15,125 (52k x)

Top Loser

FILM 3,190 (-14.9%)
LPKR 117 (-12%)
SSTM 276 (-10.9%)
MPPA 76 (-10.5%)
BABP 60 (-10.4%)

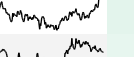
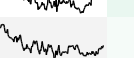
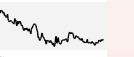
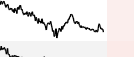
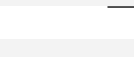
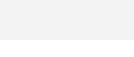
Top Value

DSSA 90,575 (5423.5 IDR Bn)
AMMN 8,075 (5366 IDR Bn)
BBCA 8,250 (2711.8 IDR Bn)
CUAN 1,700 (2637.5 IDR Bn)
ADRO 1,735 (1664.7 IDR Bn)

MSCI PRICE PERFORMANCE



Wednesday, August 27, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	DSSA	90,575	13.40%	123	DSSA	90,575		144.80%	DSSA	90,575	199%	30,300		97,000	-7%
2	BRPT	2,180	-3.96%	22	BRPT	2,180		136.96%	BRPT	2,180	273%	585		2,850	-24%
3	TLKM	3,260	-1.51%	14	TLKM	3,260		20.30%	TLKM	3,260	59%	2,050		3,490	-7%
4	TPIA	8,750	0.00%	30	TPIA	8,750		16.67%	TPIA	8,750	66%	5,275		10,675	-18%
5	ASII	5,625	-2.17%	7	ASII	5,625		14.80%	ASII	5,625	29%	4,370		5,775	-3%
6	BBNI	4,540	2.02%	8	BBNI	4,540		4.37%	BBNI	4,540	26%	3,610		5,850	-22%
7	BBRI	4,170	-0.95%	11	BBRI	4,170		2.21%	BBRI	4,170	24%	3,360		5,575	-25%
8	INDF	7,800	1.30%	6	INDF	7,800		1.30%	INDF	7,800	20%	6,525		8,825	-12%
9	AMMN	8,075	-5.00%	2,746	AMMN	8,075		-4.72%	AMMN	8,075	79%	4,500		11,225	-28%
10	KLBF	1,290	-0.77%	17	KLBF	1,290		-5.15%	KLBF	1,290	31%	985		1,795	-28%
11	CPIN	4,430	-1.12%	20	CPIN	4,430		-6.93%	CPIN	4,430	14%	3,900		5,300	-16%
12	UNTR	24,600	-2.48%	5	UNTR	24,600		-8.12%	UNTR	24,600	23%	20,025		28,500	-14%
13	GOTO	61	1.67%		GOTO	61		-12.86%	GOTO	61	22%	50		89	-31%
14	BMRI	4,900	-1.01%	8	BMRI	4,900		-14.04%	BMRI	4,900	15%	4,250		7,550	-35%
15	BBCA	8,250	-2.65%	18	BBCA	8,250		-14.73%	BBCA	8,250	13%	7,275		10,950	-25%
16	ICBP	9,375	-1.32%	12	ICBP	9,375		-17.58%	ICBP	9,375	0%	9,350		12,875	-27%
17	AMRT	2,280	0.00%	29	AMRT	2,280		-20.00%	AMRT	2,280	32%	1,730		3,650	-38%
18	CUAN	1,700	4.29%	87	CUAN	1,700		-84.72%	CUAN	1,700	259%	473		1,795	-5%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Wednesday, August 27, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

26 Agt UMA (EURO)
26 Agt UMA (JARR)
26 Agt UMA (TAYS)
25 Agt UMA (ASLC)
25 Agt UMA (BEER)
25 Agt UMA (KBLV)
25 Agt UMA (UDNG)
25 Agt UMA (UANG)
22 Agt UMA (TNCA)
22 Agt

SUSPEND / UNSUSPEND

26 Agt **Pembukaan Kembali (CSMI)**
26 Agt **Pembukaan Kembali (DATA)**
26 Agt **Penghentian Sementara (JARR)**
26 Agt **Penghentian Sementara (MLPT)**
26 Agt **Pembukaan Kembali (NINE)**
26 Agt **Penghentian Sementara (PSKT)**
26 Agt **Pembukaan Kembali (ROCK)**
25 Agt **Pembukaan Kembali PYFA-W)**
25 Agt **Penghentian Sementara (NINE)**
25 Agt **Pembukaan Kembali (KBLV)**

AKSI KORPORASI

27 AUGUST 2025!

* Cash Dividend \[Distribution] → PTPS
* Public Expose \[Public Expose] → ASII
* RUPS \[Jam 14:00:00] → SKYB, PGAS

-

28 AUGUST 2025!

* Public Expose \[Public Expose] → HYGN
* RUPS \[Jam 10:00:00] → IMJS, TGUK

-

29 AUGUST 2025!

* Cash Dividend \[Distribution] → SMDR, AMAR, MARK, TAPG, PPGL
* RUPS \[Jam 10:00:00] → MMIX

*Data pengumuman diambil terakhir pada hari :

Rabu, 27 August 2025 pukul 08:35:39

AO- Disc On

ECONOMIC CALENDAR



Monday August 25 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Chicago Fed National Activity Index JUL			-0.1		-0.2
9:00 PM	US	New Home Sales JUL			0.627M	0.63M	0.62M
9:00 PM	US	New Home Sales MoM JUL			0.60%		-1%
9:30 PM	US	Dallas Fed Manufacturing Index AUG			0.9		0.2
Tuesday August 26 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUL			-9.30%	-4%	-2.50%
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUL			0.20%	0.10%	-0.40%
7:30 PM	US	Fed Barkin Speech					
8:00 PM	US	S&P/Case-Shiller Home Price YoY JUN			2.80%	2.90%	2.70%
9:00 PM	US	CB Consumer Confidence AUG			97.2	98	96
Wednesday August 27 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/22			-2.4M		
6:00 PM	US	MBA 30-Year Mortgage Rate AUG/22			6.68%		
9:30 PM	US	EIA Crude Oil Stocks Change AUG/22			-6.014M		
9:30 PM	US	EIA Gasoline Stocks Change AUG/22			-2.72M		
11:45 PM	US	Fed Barkin Speech					
Thursday August 28 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q2			-0.50%	3%	3.00%
7:30 PM	US	Corporate Profits QoQ Prel Q2			-3.30%		1.80%
7:30 PM	US	GDP Price Index QoQ 2nd Est Q2			3.80%	2%	2.00%
7:30 PM	US	Initial Jobless Claims AUG/23			235K	236K	237.0K
9:00 PM	US	Pending Home Sales MoM JUL			-0.80%	0.30%	-0.20%
9:00 PM	US	Pending Home Sales YoY JUL			-2.80%		0.40%
Friday August 29 2025				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Waller Speech					
7:30 PM	US	Core PCE Price Index MoM JUL			0.30%	0.30%	0.20%
7:30 PM	US	Personal Income MoM JUL			0.30%	0.40%	0.30%
7:30 PM	US	Personal Spending MoM JUL			0.30%	0.50%	0.30%
7:30 PM	US	Goods Trade Balance Adv JUL			\$-84.85B	\$-87.4B	\$-87.0B
7:30 PM	US	PCE Price Index MoM JUL			0.30%	0.30%	0.20%
7:30 PM	US	PCE Price Index YoY JUL			2.60%		2.60%
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUL			-0.10%		0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUL			0.10%	0.20%	0.10%
8:45 PM	US	Chicago PMI AUG			47.1	45.3	46
9:00 PM	US	Michigan Consumer Sentiment Final AUG			61.7	58.6	58.6
Sunday August 31 2025				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI AUG			49.3		49.7
8:30 AM	CN	NBS Non Manufacturing PMI AUG			50.1		50.4
Monday September 01 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI AUG			49.5		50
9:00 AM	ID	Balance of Trade JUL			\$4.11B		\$6.0B
11:00 AM	ID	Inflation Rate YoY AUG			2.37%		2.40%

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